

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: Diocese of Rockville Centre

Case No. 20-12345

Debtor(s)

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§

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 10/01/2020

Plan Confirmed Date: 12/04/2024

Plan Effective Date: 12/05/2024

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Corinne Ball

Signature of Responsible Party

04/25/2025

Date

Corinne Ball

Printed Name of Responsible Party

992 N Village Ave, Rockville Centre, NY 11570

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$17,512,948	\$31,238,605
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$17,512,948	\$31,238,605

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
	Itemized Breakdown by Firm					
	i	Firm Name	Role			
	i	Alvarez & Marsal North Ameri	Financial Professional	\$-550	\$9,863,266	\$82,188
	ii	Jones Day	Lead Counsel	\$-300,000	\$51,680,901	\$777,032
	iii	Reed Smith LLP	Special Counsel	\$0	\$11,564,112	\$125,258
	iv	Sitrick and Company, Inc.	Other	\$526	\$400,065	\$1,530
	v	Epiq Corporate Restructuring	Other	\$104,461	\$2,668,691	\$77,994
	vi	Nixon Peabody LLP	Special Counsel	\$4,406	\$5,607,734	\$5,289
	vii	Paul J. Van Osselaer	Other	\$0	\$506,668	\$0
	viii	Forchelli Deegan Terrana LLP	Special Counsel	\$3,810	\$175,998	\$0
	ix	Standard Valuation Services	Other	\$0	\$63,651	\$0
	x	Jefferies LLC	Financial Professional	\$0	\$1,805,000	\$680,000
	xi	Summit Ridge Group, LLC	Other	\$10,000	\$35,000	\$0
	xii	Willkie Farr & Gallagher	Other	\$0	\$577,510	\$0
	xiii	Commonwealth Mediation and	Financial Professional	\$0	\$351,138	\$45,000
	xiv	Province, LLC	Financial Professional	\$0	\$128,856	\$0
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>	\$70,569	\$3,295,225	\$70,569 \$3,295,225
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Baker Tilly US, LLP		\$43,260	\$805,096	\$43,260	\$805,096
ii	Actuarial & Technical Solution		\$0	\$157,204	\$0	\$157,204
iii	Crowe LLP		\$0	\$43,250	\$0	\$43,250
iv	Jackson Lewis PC		\$262	\$15,632	\$262	\$15,632
v	Proskauer Rose LLP		\$0	\$0	\$0	\$0
vi	Certilman Balin Adler & Hyma		\$0	\$19,270	\$0	\$19,270

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vii	Smith & Downey		\$9,386	\$217,941	\$9,386	\$217,941
viii	Changing Our World		\$0	\$0	\$0	\$0
ix	Burnett Risk Control Internation		\$0	\$194,962	\$0	\$194,962
x	Patrick F. Adams PC		\$0	\$343,777	\$0	\$343,777
xi	Mullholand Minion Davey McN		\$12,661	\$530,099	\$12,661	\$530,099
xii	Bryan Cave Leighton Paisner L		\$0	\$16,330	\$0	\$16,330
xiii	NAVEX Global Inc		\$0	\$34,241	\$0	\$34,241
xiv	Harris Beach, PLLC		\$0	\$0	\$0	\$0
xv	Biddle Consulting Group, Inc.		\$0	\$7,770	\$0	\$7,770
xvi	The Law Offices of Kenneth R		\$0	\$0	\$0	\$0
xvii	Renaissance Associates, Ltd.		\$0	\$880,524	\$0	\$880,524
xviii	Sahn Ward PLLC		\$0	\$3,129	\$0	\$3,129
xix	Gramercy Risk Management LL		\$5,000	\$26,000	\$5,000	\$26,000
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c.	All professional fees and expenses (debtor & committees)		\$480,855	\$128,574,555	\$6,971,501	\$128,225,952

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Anticipated Payments Under Plan	Total		Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
		Paid	Current Quarter			
a. Administrative claims	\$19,243,545		\$7,110,050	\$18,895,915	\$19,243,545	98%
b. Secured claims	\$0		\$0	\$0	\$0	0%
c. Priority claims	\$0		\$0	\$0	\$0	0%
d. General unsecured claims	\$2,000,000		\$189,033	\$293,459	\$293,459	100%
e. Equity interests	\$0		\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 06/30/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

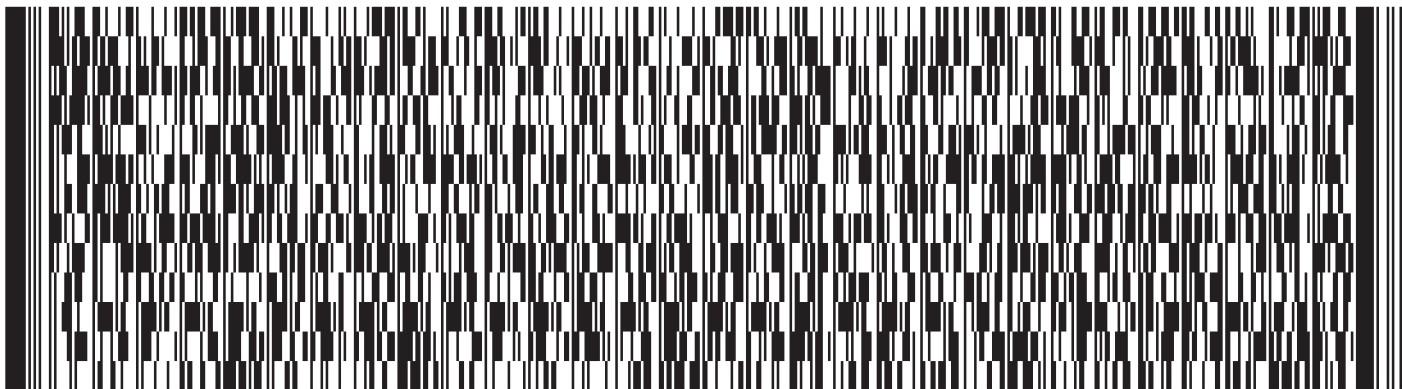
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Thomas Doodian
Signature of Responsible Party
Chief Financial Officer
Title

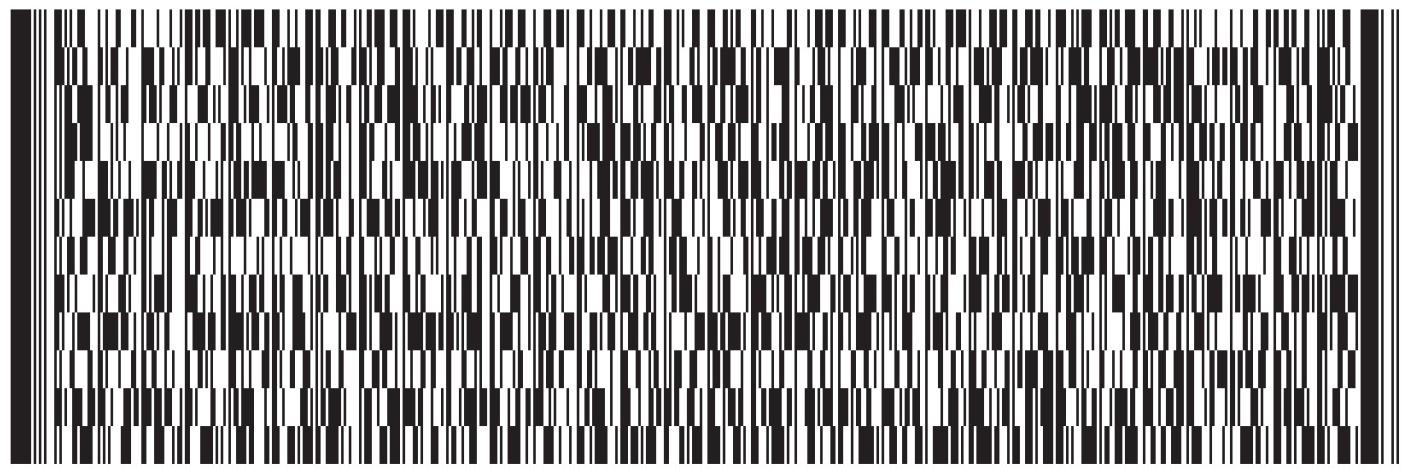
Thomas Doodian
Printed Name of Responsible Party
04/24/2025
Date

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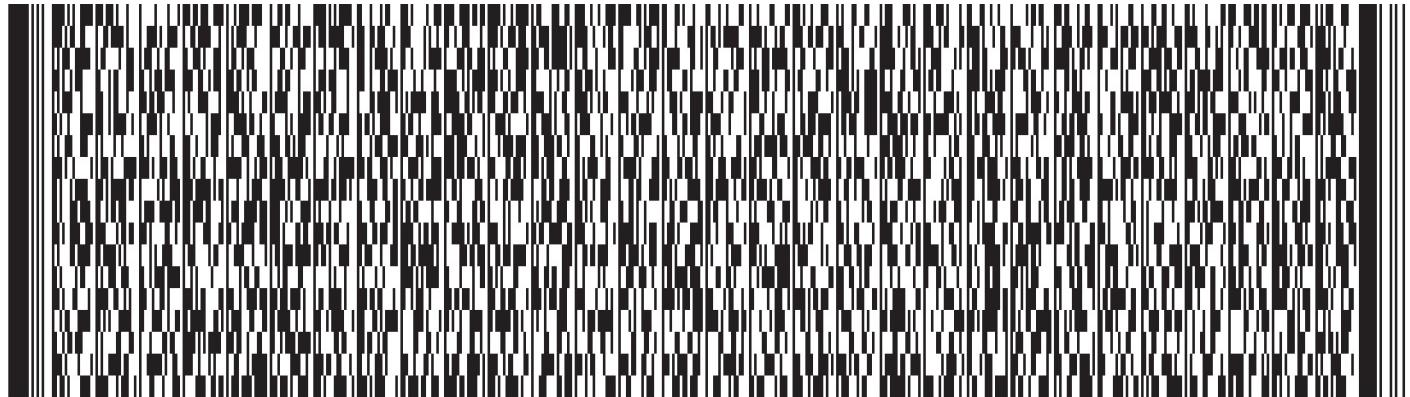
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Other Page 1

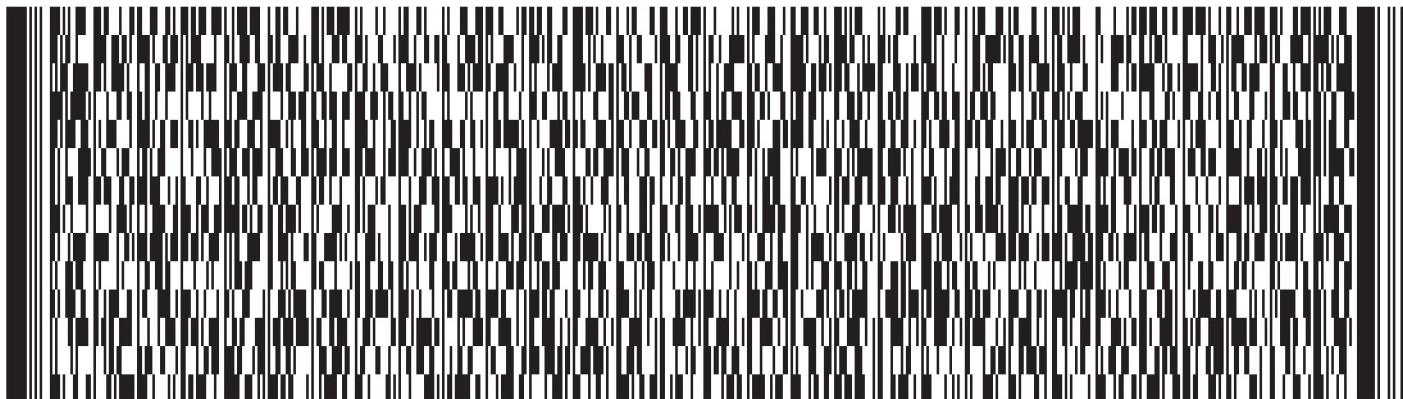


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Bankruptcy Table 1-50

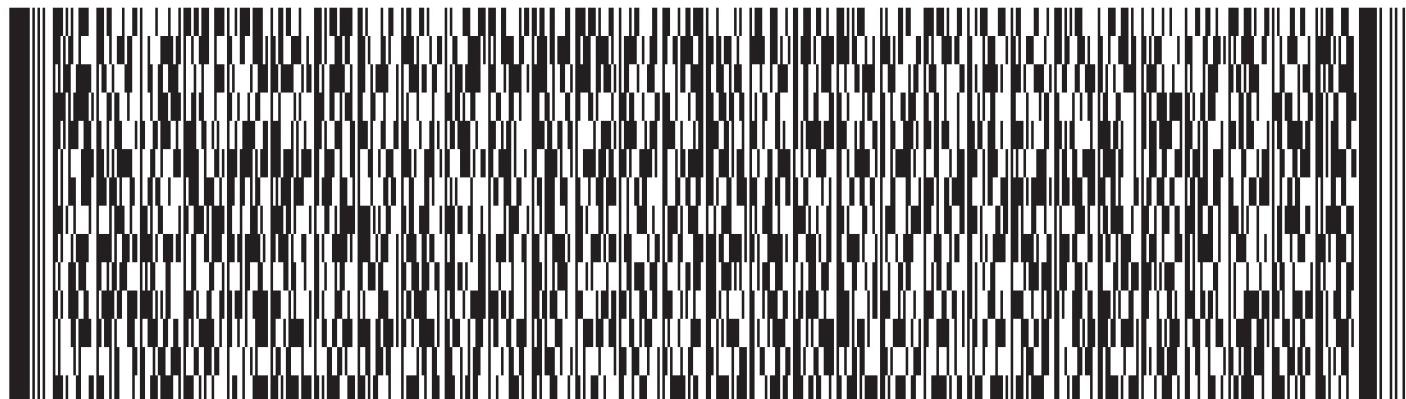
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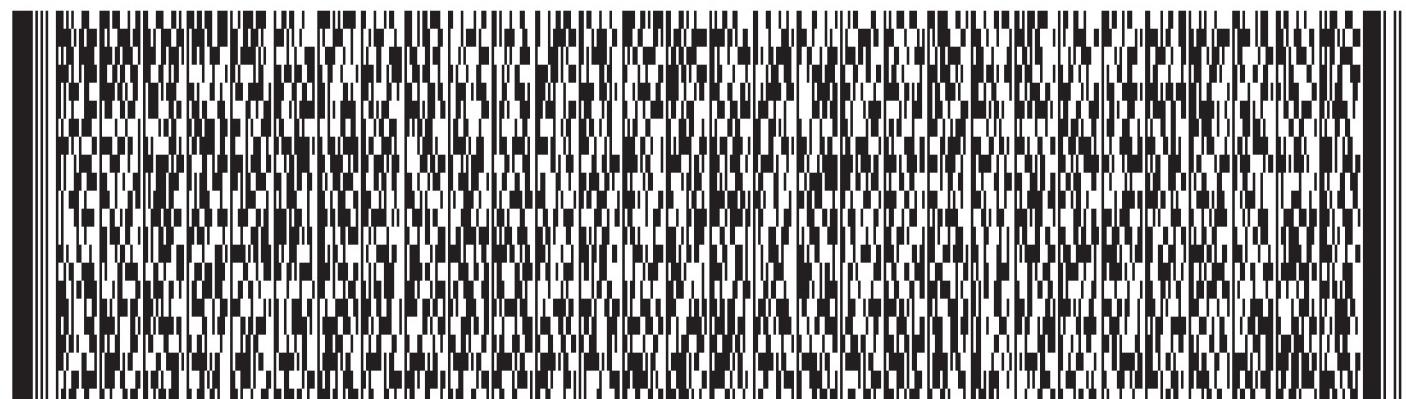


Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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